

ASX ANNOUNCEMENT:

2018 Annual Meeting of Stockholders

Minnesota, United States and Melbourne, Australia 6 February 2018 – Osprey Medical Inc. (**ASX: OSP**) (the **Company**) is pleased to announce that it has scheduled its Annual Meeting of Stockholders at the Melbourne office of Johnson Winter & Slattery, Level 34, 55 Collins Street, Melbourne, Victoria, Australia on Thursday, 10 May 2018 at 9.00am Australian Eastern Standard Time (Wednesday, 9 May 2018 at 6.00pm U.S. Central Time).

Investors will be advised of further details regarding the 2018 Annual Meeting in a separate Notice of Meeting, which will be provided to investors closer to the date of the meeting. The Notice of Meeting will also be available on the ASX Market Announcements Platform and the Company's website (www.ospreymed.com).

Brendan Case
Australian Secretary

About Osprey

Osprey Medical is focused on protecting patients from the harmful effects of X-ray dye (contrast) used during commonly performed angiographic imaging procedures. The Company's core technologies originated from research conducted by Dr David Kaye at Melbourne's Baker IDI Heart and Diabetes Institute. Its proprietary dye reduction and monitoring technologies are designed to help physicians minimize dye usage. The Company's DyeVert™ System is a next-generation product that reduces contrast while maintaining image quality in a self-adjusting easy-to-use design. Osprey Medical's Board and Management are comprised of experienced and successful personnel with established track records covering medical device development, regulatory approvals, sales and marketing, and mergers-acquisitions.

Foreign Ownership Restriction

Osprey's CHES Depository Interests (CDIs) are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers or sales which are made outside the US. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. The holders of Osprey's CDIs are unable to sell the CDIs into the US or to a US person unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. Hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.

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Osprey Medical Inc. (ARBN 152 854 923) is a foreign company incorporated in Delaware, USA,
whose stockholders have limited liability.

www.ospreymed.com