

3 April 2019

Ms Cheng Tang  
ASX Compliance Pty Limited  
Level 4, North Tower  
525 Collins Street  
Melbourne VIC 3000

Dear Ms Tang

**Osprey Medical, Inc. (OSP) ('Osprey' or 'the Company') - Disclosure of Interests for Allan Gray Australia**

***Previous notifications***

On 6 November 2018, Osprey informed the market that 64,516,130 CHESSE Depository Interests (**CDIs**) (representing 32,258,065 shares of common stock) had been allotted under a private placement to funds and investment mandates for which Allan Gray Australia Pty Ltd (**Allan Gray Australia**) acts as investment manager. On 10 December 2018 the Company informed the market of the impact on the interests of Allan Gray Australia in Osprey of its non-renounceable entitlement offer (announced on 30 October 2018).

Details of the 10 December 2018 notification follow below:

- (a) total number of CDIs held by Allan Gray Australia for and on behalf of its funds and investment mandates: 64,516,130
- (b) total CDIs on issue: 431,797,370
- (c) total percentage held in class: 14.94%

***Present relevant interests***

The purpose of this notice is to inform the market that during March 2019, the interests of Allan Gray Australia in Osprey increased by an amount of greater than 1% of the previous notification in December 2018.

A summary of the interests of Allan Gray Australia in Osprey, to the best of the Company's knowledge, as at 28 March 2019 follows below:

- (a) total number of CDIs held by Allan Gray Australia for and on behalf of its funds and investment mandates: 73,705,840
- (b) total CDIs on issue: 431,797,370
- (c) total percentage held in class: 17.07%
- (d) change in interests from previous notification: increase by 2.13%

Yours sincerely



Brendan Case  
Company Secretary

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