

## ASX Announcement

29 May 2020

Dear fellow Security Holders,

On behalf of the Board of Osprey Medical Inc (**Osprey or the Company**), I am pleased to invite you to attend the 2020 Annual Meeting of Stockholders (**Annual Meeting**) of Osprey to be held on Friday, 19 June 2020 at 9.00am Australian Eastern Standard Time (Thursday, 18 June 2020 at 6.00pm U.S. Central Daylight Time). Due to restrictions on travel and public gatherings associated with COVID-19, the Annual Meeting will be held as a virtual meeting.

To attend the virtual Annual Meeting, enter <https://agmlive.link/OSP20> into a web browser on your computer or online device.

- Stockholders will need a Shareholder Reference Number which will be provided by Link Market Services via email;
- CDI holders will need their Shareholder Reference Number or Holder Identification Number printed at the top of the CDI Voting Instruction Form; and
- Proxyholders (including CDI holders who have appointed themselves as CDN's<sup>1</sup> proxy) will need their proxy number which Link Market Services will provide via email no later than 48 hours prior to the Meeting.

Further information on how to participate virtually is set out in the Proxy Statement.

Note that CDI holders and stockholders who wish to appoint a third-party proxy to attend the virtual meeting on their behalf must appoint this proxy prior to registering for online access to the meeting. Information on appointing a proxy is provided in the Proxy Statement.

All CDI holders and stockholders will have a reasonable opportunity to ask questions online during the Annual Meeting, including an opportunity to ask questions of the Company's external auditor. Stockholders and CDI holders may also submit questions to the Company's registered office prior to the Annual Meeting at Level 13, 41 Exhibition Street, Melbourne, Victoria. The Australian Secretary of the Company will ensure that responses are provided.

### Voting

While the virtual meeting will include mechanisms by which to vote during the meeting<sup>2</sup>, I strongly encourage you to lodge your votes with Link Market Services, prior to the meeting. In the coming week, CDI holders as of the Record Date will receive the Notice of Meeting and accompanying Proxy Statement along with a CDI Voting Instruction Form by post or email in accordance with communication preferences. This documentation will provide you with the information you will need to lodge your votes with Link Market Services. Relevant documentation will also be dispatched to any registered stockholders as of the Record Date.

### Voting deadlines

CDI holders may vote prior to the meeting online or by returning their CDI Voting Instruction Form to Link Market Services. Voting instructions must be received by Link Market Services no later than 9.00am on Tuesday, 16 June 2020, Australian Eastern Standard Time, (Monday, 15 June 2020 at 6.00pm U.S. Central Daylight Time).

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<sup>1</sup> CHESS Depository Nominees Pty Limited is the holder of record for all shares beneficially owned by holders of CDIs

<sup>2</sup> Note that if you are a CDI holder you may not vote online at the meeting unless you have nominated yourself to be appointed as CDN's proxy prior to the meeting.

Stockholders may also vote prior to the meeting, following the instructions on the proxy form. Votes must be received by Link Market Services no later than 9.00am on Wednesday, 17 June 2020, Australian Eastern Standard Time, (Tuesday, 16 June 2020 at 6.00pm U.S. Central Daylight Time).

Further information on voting is included in the Proxy Statement.

An electronic version of Osprey's 2019 Annual Report is available on the ASX website.

I look forward to your participation at the Annual Meeting and thank you for your ongoing support of Osprey.

Yours sincerely

Mike McCormick  
President & CEO