



# Market Announcement

4 June 2020

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## Osprey Medical, Inc. (ASX: OSP) – Trading Halt

### Description

The securities of Osprey Medical, Inc. ('OSP') will be placed in trading halt at the request of OSP, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 9 June 2020 or when the announcement is released to the market.

### Issued by

**Melissa Kostopoulos**

Adviser, Listings Compliance (Melbourne)

4 June 2020

Ms Melissa Kostopoulos  
Compliance Adviser, Listings Compliance (Melbourne)  
ASX Compliance Pty Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
MELBOURNE VIC 3000

By email:  
melissa.kostopoulos@asx.com.au  
tradinghaltsmelbourne@asx.com.au

Dear Ms Kostopoulos

**Osprey Medical, Inc. (ASX:OSP) (Osprey) – Request for Trading Halt**

Pursuant to ASX Listing Rule 17.1, Osprey requests an immediate trading halt be granted by ASX Limited with respect to its CHESS Depository Instruments (**CDIs**), to apply from commencement of trading today, **Thursday, 4 June 2020**.

In accordance with ASX Listing Rule 17.1, Osprey provides the following information in relation to the request:

1. The trading halt is requested pending an announcement by Osprey in relation to the placement of CDIs (and free attaching options) forming part of the shortfall of the 3 to 1 partially underwritten pro-rata renounceable entitlement offer pursuant to the terms of the prospectus dated 3 April 2020 (**Shortfall Placement**).
2. Osprey requests that the trading halt remain in place until the earlier of commencement of trade on Tuesday, 9 June 2020 or the release of an announcement by Osprey regarding the Shortfall Placement.
3. Osprey is seeking the trading halt to avoid trading taking place on an uninformed basis and to ensure an orderly market during the bookbuild for the Shortfall Placement.
4. Osprey confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely



Brendan Case  
Australian Secretary