

NAME AND ADDRESS OF OPTIONHOLDER

SRN/HIN

Conversion Ratio: 1 for 1

Expiry Date: 15 February 2021

NOTICE OF EXERCISE OF OPTIONS
(Exercise Dates 15 June 2020, 14 October 2020, 15 February 2021)

PLEASE COMPLETE BELOW

I/We apply to exercise the following number of Options and attach a cheque in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us CHESS Depository Interests (CDIs) calculated on the basis of one (1) CDI for every one (1) Option which I/we exercise. I/We agree to accept such CDIs subject to the Certificate of Incorporation and Bylaws of Osprey Medical Inc.

A NUMBER OF OPTIONS EXERCISED

at A\$0.014 per
Option Exercised \$A

B TOTAL PAYMENT REQUIRED

You may exercise the Options wholly or in part by completing the Notice of Exercise Form. Please write in Box A the number of Options that you wish to exercise. If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for. However, the number of Options exercised will not exceed the number of Options you hold.

C PAYMENT OPTIONS - Choose one of the payment methods below.

Cheque Payment: Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "Osprey Medical Inc." and crossed "Not Negotiable".

Cheque Number

BSB

Account Number

Electronic Funds Transfer:

Account Name: Osprey Medical Inc.

BSB: 013381

Account Number: 3175-70191

Payment Reference: please supply your SRN/HIN

D YOUR CONTACT DETAILS

Please provide your telephone number where you can be contacted during business hours regarding your Notice, if necessary.

Telephone Number

Contact Name (PRINT)

E HOW TO LODGE THE NOTICE OF EXERCISE OF OPTIONS

The completed notice (with the accompanying payment if paying by cheque) must be mailed to the address set out below:

Mailing Address: Osprey Medical Inc., PO Box 18355, Collins Street East, Melbourne VIC 8003.

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am-5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

